

Sharon Quataert Realty WORKSHEET

Track Your Budget

The first step in getting yourself in financial shape to buy a home is to know exactly how much money comes in and how much goes out. Use this worksheet to list your income and expenses below. Sharon Quataert Realty will connect you with one of our trusted mortgage providers.

Income		Expenses	
Total Take-Home		Total Rent/Mortgage	
Child		Child Support/Alimony	
Pension/Social		Health Insurance	
Disability/Other		Life Insurance	
Interest/Dividends		Other Insurance	
Other		Vehicle Insurance	
		Vehicle Payments	
		Vehicle Upkeep	
		Other Loans	
		Utilities	
		Credit Card Payments	
		Savings/Pension Payment	
		Groceries	
		Clothes/Personal Care	
		Medical/Dental/Prescriptions	
		Household Goods	
		Child Care	
		Education	
		Charitable Donations	
		Eating Out	
		Entertainment	
Total Income:		Total Expenses:	

Remaining Income After Expenses (subtract total income from total expenses): _____

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